

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2018		
To : Hong Kong Exchanges a	nd Clear	ring Limited		
		otions Holdings Li	mited	
Date Submitted 0)4/06/20	118		
I. Movements in Authorised S	hare Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>8419</u>	Descrip	tion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	month _	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	-	Nil		Nil
Balance at close of the month	_	2,000,000,000	0.01	20,000,000.00
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _			
Increase/(decrease)	-			
Balance at close of the month	ı _			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares		
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month		_	
Total authorised share capital at the e	nd of the month	(HK\$) :	20,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

shares

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Nil Nil Nil Nil Scheme (01/12/2017) Ordinary shares (Note 1)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						_
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
Subscription price EGM approval date (if applicable)			_			
(dd/mm/yyyy) 3	(1 1)	-			
			-			
EGM approval date (if applicable))	-			
Subscription price						-
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	•	-			
		Total I	(Preferen	ary shares) nce shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertib	Currency of amount outstanding	Amount a close of preceding	at Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)				
2.						
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.		/				
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		/				
Stock code (if listed) _ Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
_	,	<u> </u>	Total C. (Ordina		N/A	_
				ce shares) other class)	N/A N/A	=
T. Control of the Con			()		1 4// 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	-

Shares of issued during the month pursuant thereto sisuer wissued during the month pursuant thereto sisuer wissued the month pursuant thereto sisuable (Note 1)	Oth	ner Movements	in Issued Sha	are Capital				
Class of shares State St		Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State Stat		Type of issue						
Class of shares State currency Class of shares Susuable (Note 1)							-	
Class of shares State Issue and allotment (/ /) (/ /	1.	Rights issue	At price :			(/ /)	
Class of shares State Issue and allotment (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)	
State State Currency Issue and allotment (/ /)					, , , , , , , , , , , , , , , , , , , ,		N/A	N/A
State State Currency Issue and allotment (/ /)								
Class of shares State currency							-	
Class of shares 3. Placing At price : State currency State and allotment (/ /) (/	2.	Open offer	At price :			(/ /)	
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)	
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)							N/A	N/A
issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy)					Class of shares			
Class of shares Issue and allotment (/ /) Issue and allotment (/ /) date : (dd/mm/yyyy) N/A N. N/A N. Class of shares Issue and allotment (/ /) date : (dd/mm/yyyy) Class of shares Issue and allotment (/ / /)							-	
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :			(/ /)	
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)						(/ /)	
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					()		N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							-	
(dd/mm/yyyy)	4.	Bonus issue				(/ /)	
						(/ /		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of			Class of shares repurchased (Note 1) Cancellation date:	(/ /			
	shares			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		

Issue and allotment date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

(/ /)

N/A

N/A

Type of Issue		No. of new shares of issuer which issued during the month pursuant thereto as at thereto month
	Class of shares	
	issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
		N/A N/A
	Class of sharesissuable (Note 1)	
10. Other (Please specify) At price : State currency	— Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/AN/A
	Total E. (Ordinary share (Preference share (Other clas	es) N/A
Total increase / (decrease) in ordinary share		(1) Nil
		(2)N/A
Total increase / (decrease) in preference sha Total increase / (decrease) in other classes of	,	
E):		N/A
(These figures should be the same as the re Capital").)	levant figures under II above ("Movement	s in Issued Share

Remarks (if any):

Submitted by: Wong Wah
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.