

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number:** 20171017-117031-0003

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**Company name:** AV PROMOTIONS HOLDINGS LIMITED (AV 策劃推廣(控股)有限公司)  
(together with its subsidiaries, the "Group")

**Stock code (ordinary shares):** 8419

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 20 December 2017.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 21 December 2017

Name of Sponsor(s): Halcyon Capital Limited

Names of directors: **Executive Directors**

*(please distinguish the status of the directors*  
*- Executive, Non-Executive or Independent*  
*Non-Executive)*  
Wong Man Por  
Wong Hon Po  
Wong Chi Bor  
Fu Bun Bun

**Independent Non-Executive Directors**

Chow Chun To  
Chen Yeung Tak  
Cheung Wai Lun Jacky  
Chan Wing Kee

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Percentage of issued Shares
	Mega King Elite Investment Limited ("Mega King") (Note 1)	300,000,000	75%
	Jumbo Fame Company Limited ("Jumbo Fame") (Note 1)	300,000,000	75%
	Trident Trust Company (HK) Limited ("Trustee") (Note 1)	300,000,000	75%
	Wong Man Por ("Mr. MP Wong") (Note 2)	300,000,000	75%
	Kong Suet Yau ("Mrs. Wong") (Note 3)	300,000,000	75%

**Notes:**

- (1) The 300,000,000 Shares are held by Mega King, a company wholly-owned by Jumbo Fame, which is in turn held by the Trustee acting as the trustee of The WMPE Family 2017 Trust. The WMPE Family 2017 Trust is an irrevocable discretionary trust set up by Mr. MP Wong as settlor and appointer and by the Trustee as the trustee on 10 April 2017. The beneficiaries of The WMPE Family 2017 Trust are Mr. MP Wong, Mrs. Wong, Mr. Wong Hin Hang (the son of Mr. MP Wong and Mrs. Wong), Ms. Wong Hin Fei (the daughter of Mr. MP Wong and Mrs. Wong), and such person as may be appointed as additional members of the class of eligible beneficiaries pursuant to a trust deed dated 10 April 2017 entered into by Mr. MP Wong as the settlor and the appointer and by the Trustee as the trustee. By virtue of the provisions of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"), each of Jumbo Fame and the Trustee is deemed to be interested in all the Shares held by Mega King.
- (2) Mr. MP Wong is the spouse of Mrs. Wong, the father of Mr. Wong Hin Hang and Ms. Wong Hin Fei, the founder of the Group, the chairman of the Company and an executive Director, the settlor, appointer and a beneficiary of The WMPE Family 2017 Trust. Mr. MP Wong is the sole director of Mega King and therefore Mr. MP Wong is deemed or taken to be interested in all the Shares beneficially owned by Mega King for the purpose of the SFO. Mr. MP Wong as settlor, appointer and beneficiary of The WMPE Family 2017 Trust is also deemed or taken to be interested in all the Shares held by Mega King for the purpose of the SFO. Mr. MP Wong is also one of the directors of Jumbo Fame.
- (3) Mrs. Wong is the spouse of Mr. MP Wong and one of the beneficiaries of The WMPE Family 2017 Trust and is deemed to be interested in all the Shares held by Mega King for the purpose of the SFO.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: PO Box 1350, Clifton House, 75 Fort Street, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business: 6th Floor, Leader Centre, 37 Wong Chuk Hang Road, Aberdeen, Hong Kong

Web-site address (if applicable): [www.avpromotions.com](http://www.avpromotions.com)

Share registrar: **Principal share registrar and transfer office**

Estera Trust (Cayman) Limited  
PO Box 1350  
Clifton House  
75 Fort Street  
Grand Cayman KY1-1108  
Cayman Islands

**Hong Kong branch share registrar and transfer office**

Tricor Investor Services Limited  
Level 22, Hopewell Centre  
183 Queen's Road East  
Hong Kong

Auditors: PricewaterhouseCoopers

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries are a one-stop visual, lighting and audio solutions provider mainly in the PRC, Hong Kong and Macau.

**C. Ordinary shares**

Number of ordinary shares in issue: 400,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A

*(Not applicable if the warrant is denominated in dollar value of conversion right)*

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No. of warrants outstanding: N/A

No. of shares falling to be issued upon N/A  
the exercise of outstanding warrants: \_\_\_\_\_

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

N/A

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Wong Man Por

Chow Chun To

Wong Hon Po

Chen Yeung Tak

Wong Chi Bor

Cheung Wai Lun Jacky

Fu Bun Bun

Chan Wing Kee

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*