

Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 8 December 2017 (the “**Prospectus**”) issued by AV Promotions Holdings Limited (AV策劃推廣(控股)有限公司) (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, subscribe for or purchase the shares or securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described in this announcement before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities of the Company in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

Prospective investors of the Offer Shares should note that the Joint Lead Managers (for themselves and on behalf of the Underwriter) is entitled, in its sole and absolute discretion, to terminate the Underwriter’s obligations under the Underwriting Agreements by notice in writing to the Company, upon the occurrence of any of the events set out in “Underwriting — Underwriting Arrangements and Expenses — Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Thursday, 21 December 2017.



AV PROMOTIONS HOLDINGS LIMITED

AV 策劃推廣(控股)有限公司

(incorporated in the Cayman Islands with limited liability)

**LISTING ON THE GROWTH ENTERPRISE MARKET OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF SHARE OFFER**

Number of Offer Shares	:	100,000,000 Shares
Number of Placing Shares	:	70,000,000 Shares (as adjusted after reallocation)
Number of Public Offer Shares	:	30,000,000 Shares (as adjusted after reallocation)
Offer Price	:	HK\$0.55 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.01 each
Stock code	:	8419

Sole Sponsor



Joint Bookrunners and Joint Lead Managers



Co-lead Managers



ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.55 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.55 per Offer Share, the net proceeds from the issue of the Offer Shares under the Share Offer to be received by the Company, after deducting the underwriting fees and other expenses payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$29.5 million. The Company intends to apply such net proceeds from the Share Offer in accordance with the purposes set out in the section headed “Statement of Business Objectives and Use of Proceeds” in the Prospectus.

Public Offer

- The Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. A total of 2,881 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 220,840,000 Public Offer Shares, representing approximately 22.08 times of the total number of 10,000,000 Public Offer Shares initially available for subscription. As the over-subscription in the Public Offer is more than 15 times, the reallocation procedure as disclosed in the section headed “Structure and Conditions of the Share Offer — Re-allocation of the Offer Shares Between the Placing and the Public Offer” in the Prospectus has been applied and 20,000,000 Offer Shares initially available under the Placing have been reallocated to the Public Offer.
- As a result of reallocation, the final number of Public Offer Shares is 30,000,000 Offer Shares, representing 30% of the total number of the Offer Shares initially available under the Share Offer. The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Public Offer” below.

Placing

- The Placing Shares initially offered under the Placing have been moderately over-subscribed. The final number of Placing Shares allocated to 165 placees under the Placing is 70,000,000 Offer Shares, representing 70% of the total number of the Offer Shares initially available under the Share Offer. A total of 103 placees have been allotted five board lots of Shares or below, representing approximately 62.42% of the total number of placees under the Placing. These placees have been allotted approximately 1.46% of the total Placing Shares. A total of 97 placees have been allotted two board lots of Shares or below, representing approximately 58.79% of the total number of placees under the Placing. These placees have been allotted approximately 1.29% of the total Placing Shares.
- In connection with the Share Offer, the Company has granted to the Placing Underwriters, exercisable by the Joint Lead Managers (for themselves and on behalf of the Placing Underwriters) the Offer Size Adjustment Option. Pursuant to the Offer Size Adjustment Option, the Company may be required to allot and issue up to 15,000,000 additional new Shares, representing up to 15% of the Offer Shares initially being offered under the Share Offer. The Offer Size Adjustment Option can only be exercised by the Joint Lead Managers at any time before 6:00 p.m. on the Business Day immediately prior to the date of this announcement. The Joint Lead Managers has not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.
- The Directors confirm that, to the best of their knowledge, information and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly, indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Lead Managers, the Co-Lead Managers or the Underwriters or their respective close associates and connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Share Offer. The Directors also confirm that there will not be any new substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rule 11.23(2) of the GEM Listing Rules.

Results of Allocations

- The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:
 - in the announcement to be posted on our Company’s website at **www.avpromotions.com** and the Stock Exchange’s website at **www.hkexnews.hk** by no later than 9:00 a.m. on Wednesday, 20 December 2017;
 - from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 20 December 2017 to 12:00 midnight on Tuesday, 26 December 2017;
 - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 20 December 2017 to Wednesday, 27 December 2017 (excluding Saturday, Sunday and public holiday);
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 20 December 2017 to Friday, 22 December 2017 at all the receiving bank’s designated branches and sub-branches.

Despatch/Collection of Share Certificates/Refund Cheques

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their **WHITE** Application Forms and have successfully been wholly or partially allocated Public Offer Shares may collect their Share certificate(s) and/or refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 20 December 2017, or such other date notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to the addresses specified in the relevant Application Forms at their own risk on Wednesday, 20 December 2017.
- Applicants using **YELLOW** Application Forms and whose application are wholly or partially successful will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participant’s stock accounts as stated in the relevant **YELLOW** Application Forms on Wednesday, 20 December 2017, or in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 20 December 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts.
- Applicants using **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Wednesday, 20 December 2017 from 9:00 a.m. to 1:00 p.m..
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 20 December 2017.
- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 21 December 2017, provided that (i) the Share Offer has become unconditional in all respects; and (ii) none of the Underwriting Agreements has been terminated in accordance with its terms.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

Minimum Public Float Requirement

- The Directors also confirm that (i) immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company; (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules; and (iii) no placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Share Offer.

Commencement of Dealings

- Dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, 21 December 2017. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 8419.
- **Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

OFFER PRICE

The Offer Price has been determined at HK\$0.55 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.55 per Offer Share, the net proceeds of the Share Offer, after deduction of the underwriting fees and other expenses payable by the Company in relation to the Share Offer, are estimated to be approximately HK\$29.5 million. The Company intends to apply such net proceeds from the Share Offer as follows:

- (a) approximately 73.2% of the net proceeds, or approximately HK\$21.6 million, for acquisition of advanced visual, lighting and audio equipment (including equipment to be used in the new studio in Shanghai);
- (b) approximately 11.2% of the net proceeds, or approximately HK\$3.3 million, for setting up a new studio in Shanghai (excluding the cost of equipment purchase to display in the studio);
- (c) approximately 6.0% of the net proceeds, or approximately HK\$1.8 million, for improving operating efficiency – development of new backdrop construction team and hiring technicians; and
- (d) the remaining amount of approximately 9.6% of the net proceeds, or approximately HK\$2.8 million, will be used to provide funding for the Company's working capital and general corporate purposes.

Please refer to the section headed "Statement of Business Objectives and Use of Proceeds" in the Prospectus for further details.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED UNDER THE PUBLIC OFFER

The Company announces that at the close of the application lists at 12:00 noon on Wednesday, 13 December 2017, a total of 2,881 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms for a total of 220,840,000 Public Offer Shares, representing approximately 22.08 times of the total number of 10,000,000 Public Offer Shares initially available for subscription under the Public Offer.

2 multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to invalid application which is not completed in accordance with the instructions on the relevant Application Form or bounced cheques. No application for more than 100% of the Public Offer Shares initially available under the Public Offer, i.e. more than 10,000,000 Public Offer Shares, has been identified.

The Offer Shares initially offered under the Public Offer have been very significantly over-subscribed, representing approximately 22.08 times of the Public Offer Shares initially available for subscription.

As the over-subscription in the Public Offer is more than 15 times, the reallocation procedure as disclosed in the section headed “Structure and Conditions of the Share Offer — Re-allocation of the Offer Shares Between the Placing and the Public Offer” in the Prospectus has been applied and 20,000,000 Offer Shares initially available under the Placing have been reallocated to the Public Offer. As a result of reallocation, the final number of Public Offer Shares is 30,000,000 Offer Shares, representing 30% of the total number of the Offer Shares initially available under the Share Offer.

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph “Basis of allocation under the Public Offer” below.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in “Structure and Conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms will be conditionally allotted on the basis set out below:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
5,000	2,221	5,000 shares	100.00%
10,000	108	5,000 shares	50.00%
15,000	61	5,000 shares	33.33%
20,000	61	5,000 shares	25.00%
25,000	19	5,000 shares	20.00%
30,000	26	5,000 shares plus 1 out of 26 applicants to receive an additional 5,000 shares	17.31%
35,000	13	5,000 shares plus 2 out of 13 applicants to receive an additional 5,000 shares	16.48%
40,000	14	5,000 shares plus 3 out of 14 applicants to receive an additional 5,000 shares	15.18%
45,000	10	5,000 shares plus 3 out of 10 applicants to receive an additional 5,000 shares	14.44%
50,000	56	5,000 shares plus 23 out of 56 applicants to receive an additional 5,000 shares	14.11%
60,000	13	5,000 shares plus 6 out of 13 applicants to receive an additional 5,000 shares	12.18%
70,000	3	5,000 shares plus 2 out of 3 applicants to receive an additional 5,000 shares	11.90%
80,000	14	5,000 shares plus 11 out of 14 applicants to receive an additional 5,000 shares	11.16%
90,000	1	10,000 shares	11.11%
100,000	54	10,000 shares plus 3 out of 54 applicants to receive an additional 5,000 shares	10.28%
200,000	96	20,000 shares	10.00%
300,000	37	30,000 shares	10.00%
400,000	6	40,000 shares	10.00%
500,000	4	50,000 shares	10.00%
600,000	6	55,000 shares	9.17%

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
700,000	8	60,000 shares plus 5 out of 8 applicants to receive an additional 5,000 shares	9.02%
800,000	7	70,000 shares	8.75%
900,000	1	75,000 shares	8.33%
1,000,000	19	80,000 shares	8.00%
2,000,000	6	160,000 shares	8.00%
3,000,000	3	240,000 shares	8.00%
5,000,000	7	400,000 shares	8.00%
8,000,000	1	625,000 shares	7.81%
10,000,000	6	765,000 shares	7.65%
	<u>2,881</u>		

Based on the above allocation, a total of 30,000,000 Shares will be conditionally allotted under the Public Offer.

THE PLACING

The Offer Shares initially offered under the Placing have been moderately over-subscribed. The final number of Placing Shares allocated to 165 placees under the Placing is 70,000,000 Offer Shares, representing 70% of the total number of the Offer Shares initially available under the Share Offer. A total of 103 placees have been allotted five board lots of Shares or below, representing approximately 62.42% of the total number of placees under the Placing. These placees have been allotted approximately 1.46% of the total Placing Shares. A total of 97 placees have been allotted two board lots of Shares or below, representing approximately 58.79% of the total number of placees under the Placing. These placees have been allotted approximately 1.29% of the total Placing Shares.

Pursuant to the Placing, a total of 70,000,000 Placing Shares representing approximately 17.5% of the enlarged issued share capital of the Company immediately after completion of the Share Offer have been conditionally allocated to a total of 165 selected professional, institutional and other investors. The distribution of the Placing Shares is set out as below:

	Aggregate number of Placing Shares allocated	Approximate percentage of the total number of Placing Shares allocated under the Placing	Approximate percentage of the total number of Offer Shares under the Share Offer	Approximate percentage of the enlarged issued share capital immediately upon completion of the Share Offer
Top placee	3,000,000	4.29%	3%	0.75%
Top 5 placees	11,500,000	16.43%	11.5%	2.88%
Top 10 placees	20,500,000	29.29%	20.5%	5.13%
Top 25 placees	42,000,000	60%	42%	10.5%
Number of Placing Shares allocated				Number of placees
5,000 to 15,000				97
20,000 to 200,000				13
205,000 to 1,000,000				18
1,005,000 to 2,000,000				35
2,005,000 to 4,000,000				2
Total				165

The Directors confirm that, to the best of their knowledge, information and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, or their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, significant shareholders or existing shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Sponsor, the Joint Lead Managers, the Co-Lead Managers or the Underwriters or their respective close associates and connected clients of the lead broker or of any distributors (as defined in Rule 10.12(4) of the GEM Listing Rules) has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Share Offer. The Directors also confirm that there will not be any new substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Share Offer and there will be at least 100 Shareholders at the time of Listing in compliance with Rules 11.23(2) of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares, including applications made on **WHITE** or **YELLOW** Application Forms which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at **www.avpromotions.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 9:00 a.m. on Wednesday, 20 December 2017;
- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 20 December 2017 to 12:00 midnight on Tuesday, 26 December 2017;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, 20 December 2017 to Wednesday, 27 December 2017 (excluding Saturday, Sunday and public holiday);

- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 20 December 2017 to Friday, 22 December 2017 at all the receiving bank's designated branches and sub-branches:

District	Branch Name	Address
Hong Kong Island	Admiralty Branch	Shop 1013-1014, 1/F, United Centre, 95 Queensway, Admiralty, Hong Kong
Kowloon	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui, Kowloon
New Territories	Tsuen Wan Castle Peak Road Branch	G/F, 423-427 Castle Peak Road Tsuen Wan, New Territories

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 20 December 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 20 December 2017.

Results of Applications Made by WHITE Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using WHITE Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A1406992	5,000						
A260979A	5,000						
A7635144	5,000						
A8953581	20,000						
A9230729	5,000						
B2668926	5,000						
C6045764	5,000						
C6719757	5,000						
D027067A	5,000						
E2757749	5,000						
E3461274	5,000						
E4388791	5,000						
E4651344	5,000						
E5175163	5,000						
E5931960	5,000						
E9799307	5,000						
G6189457	5,000						
G6199800	10,000						
G6315401	5,000						
H1211236	5,000						
K0166634	5,000						
K0187380	5,000						
K0917672	10,000						
K1813579	5,000						
K4911431	5,000						
K8391394	5,000						
K9452915	5,000						
M159919A	10,000						
M2128492	5,000						
M4597511	5,000						
P1093006	5,000						
P5739881	5,000						
P8207295	5,000						
Y0324327	5,000						
Z0566560	10,000						
Z0755649	5,000						
Z5452466	30,000						
Z7305797	5,000						
Z9155067	5,000						
Z9380869	5,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
11355571	5,000	14263052	20,000	14866337	10,000	17782788	5,000
11355571	400,000	14263052	20,000	14866337	10,000	17782788	5,000
11355571	400,000	14263052	20,000	14866337	20,000	17782788	5,000
11355571	400,000	14263052	20,000	16149670	5,000	17782788	5,000
11355571	400,000	14263052	20,000	16149670	5,000	17782788	5,000
11355571	400,000	14263052	20,000	16149670	5,000	17782788	5,000
11355571	400,000	14263052	20,000	16149670	5,000	17782788	5,000
11355571	765,000	14263052	20,000	16149670	5,000	17782788	5,000
11355571	765,000	14263052	20,000	16149670	5,000	17782788	5,000
12132312	40,000	14263052	20,000	16149670	5,000	17782788	5,000
13435676	160,000	14263052	20,000	16149670	5,000	17782788	5,000
13774301	625,000	14263052	20,000	16149670	5,000	17782788	5,000
13836840	5,000	14263052	20,000	16149670	5,000	17782788	10,000
13836840	5,000	14263052	20,000	16149670	5,000	17782788	30,000
13836840	5,000	14263052	20,000	16149670	5,000	17782788	30,000
13836840	5,000	14263052	20,000	16149670	5,000	17782788	50,000
13836840	5,000	14263052	20,000	16149670	5,000	18035314	5,000
13836840	5,000	14263052	20,000	16149670	5,000	18035314	5,000
13836840	5,000	14263052	20,000	16149670	5,000	18350285	5,000
13836840	5,000	14263052	20,000	16149670	5,000	18350285	5,000
13836840	5,000	14263052	20,000	16149670	5,000	18350285	5,000
13836840	5,000	14263052	40,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	5,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	10,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	80,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	160,000	14866337	5,000	16149670	5,000	18350285	5,000
13836840	160,000	14866337	5,000	16473849	10,000	18350285	5,000
14263052	20,000	14866337	5,000	17054460	5,000	18350285	5,000
14263052	20,000	14866337	5,000	17074725	5,000	18350285	5,000
14263052	20,000	14866337	5,000	17782788	5,000	18350285	5,000
14263052	20,000	14866337	5,000	17782788	5,000	18350285	5,000
14263052	20,000	14866337	5,000	17782788	5,000	18350285	5,000
14263052	20,000	14866337	5,000	17782788	5,000	18350285	5,000
14263052	20,000	14866337	5,000	17782788	5,000	18350285	5,000
14263052	20,000	14866337	5,000	17782788	5,000	18350285	5,000
14263052	20,000	14866337	5,000	17782788	5,000	18350285	5,000
14263052	20,000	14866337	5,000	17782788	5,000	18350285	5,000
14263052	20,000	14866337	5,000	17782788	5,000	18350285	5,000
14263052	20,000	14866337	5,000	17782788	5,000	18350285	5,000
14263052	20,000	14866337	10,000	17782788	5,000	18350285	5,000
14263052	20,000	14866337	10,000	17782788	5,000	18350285	5,000

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000
18350285	5,000	18350285	5,000	18350285	5,000	18350285	5,000

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
18350285	5,000	18350285	5,000	20265082	5,000	20265082	80,000
18350285	5,000	18350285	5,000	20265082	5,000	20797538	5,000
18350285	5,000	18350285	5,000	20265082	5,000	20797538	5,000
18350285	5,000	18350285	5,000	20265082	5,000	20797538	5,000
18350285	5,000	18350285	5,000	20265082	5,000	20797538	5,000
18350285	5,000	18350285	5,000	20265082	5,000	20797538	5,000
18350285	5,000	18350285	5,000	20265082	5,000	20797538	5,000
18350285	5,000	18350285	5,000	20265082	5,000	20797538	5,000
18350285	5,000	18350285	5,000	20265082	5,000	20797538	10,000
18350285	5,000	18350285	5,000	20265082	5,000	20797538	10,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	5,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	5,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	5,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	5,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	5,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	5,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	5,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	5,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	5,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	5,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	5,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	5,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	10,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	10,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	10,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	10,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	10,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	10,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	10,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	10,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	10,000
18350285	5,000	18350285	5,000	20265082	5,000	21913810	10,000
18350285	5,000	18350285	5,000	20265082	5,000	2611435	5,000
18350285	5,000	18350285	5,000	20265082	5,000	2611435	5,000
18350285	5,000	18350285	5,000	20265082	5,000	2611435	5,000
18350285	5,000	18350285	5,000	20265082	5,000	2611435	5,000
18350285	5,000	18350285	5,000	20265082	5,000	2611435	10,000
18350285	5,000	18350285	5,000	20265082	5,000	35161136	5,000
18350285	5,000	18350285	5,000	20265082	5,000	35161136	5,000
18350285	5,000	18350285	5,000	20265082	5,000	35161136	5,000
18350285	5,000	18350285	5,000	20265082	5,000	35161136	5,000
18350285	5,000	18350285	5,000	20265082	5,000	35161136	5,000
18350285	5,000	18350285	5,000	20265082	5,000	35161136	5,000
18350285	5,000	18350285	5,000	20265082	5,000	35161136	5,000
18350285	5,000	18350285	5,000	20265082	5,000	35161136	5,000
18350285	5,000	18350285	5,000	20265082	5,000	35161136	5,000
18350285	5,000	18350285	5,000	20265082	5,000	35161136	5,000
18350285	5,000	18350285	5,000	20265082	5,000	35161136	5,000
18350285	5,000	18643189	5,000	20265082	5,000	35161136	5,000
18350285	5,000	18643189	5,000	20265082	5,000	35161136	5,000
18350285	5,000	20189200	50,000	20265082	5,000	35161136	5,000
18350285	5,000	20265082	5,000	20265082	5,000	35161136	5,000
18350285	5,000	20265082	5,000	20265082	5,000	35161136	5,000
18350285	5,000	20265082	5,000	20265082	5,000	35161136	5,000
18350285	5,000	20265082	5,000	20265082	5,000	35161136	5,000
18350285	5,000	20265082	5,000	20265082	5,000	35161136	5,000
18350285	5,000	20265082	5,000	20265082	5,000	35161136	5,000
18350285	5,000	20265082	5,000	20265082	5,000	35161136	5,000
18350285	5,000	20265082	5,000	20265082	5,000	35161136	5,000
18350285	5,000	20265082	5,000	20265082	10,000	35161136	5,000
18350285	5,000	20265082	5,000	20265082	30,000	35161136	5,000

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算／託管商參與者)
 以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
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35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
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35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
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35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000
35161136	5,000	35161136	5,000	35161136	5,000	35161136	5,000

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
35161136	5,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	5,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	5,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	5,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	5,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	5,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	5,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	5,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	10,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	10,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	10,000	39310599	5,000	65155301	5,000
35161136	10,000	36964319	15,000	39310599	5,000	65155301	5,000
35161136	10,000	39310599	5,000	39310599	5,000	65155301	5,000
35161136	10,000	39310599	5,000	39310599	5,000	65155301	5,000
35161136	15,000	39310599	5,000	39310599	5,000	65155301	5,000
35161136	20,000	39310599	5,000	39310599	5,000	65155301	5,000
35161136	20,000	39310599	5,000	39310599	5,000	65155301	5,000
35161136	20,000	39310599	5,000	39310599	5,000	65155301	5,000
35161136	20,000	39310599	5,000	39310599	5,000	65155301	5,000
35161136	20,000	39310599	5,000	39310599	5,000	65155301	5,000
35161136	20,000	39310599	5,000	39310599	5,000	65155301	5,000
35161136	20,000	39310599	5,000	39310599	10,000	65155301	5,000
35161136	20,000	39310599	5,000	39310599	10,000	65155301	5,000
35161136	20,000	39310599	5,000	39310599	10,000	65155301	5,000
35161136	20,000	39310599	5,000	39310599	10,000	65155301	5,000
35161136	20,000	39310599	5,000	39310599	10,000	65155301	5,000
35161136	20,000	39310599	5,000	39310599	15,000	65155301	10,000
35161136	20,000	39310599	5,000	39310599	80,000	65155301	10,000
35161136	20,000	39310599	5,000	39310599	80,000	65155301	10,000
35161136	20,000	39310599	5,000	51188403	5,000	65155301	10,000
35161136	20,000	39310599	5,000	51188403	5,000	65155301	10,000
35161136	30,000	39310599	5,000	51188403	5,000	66359059	30,000
35161136	30,000	39310599	5,000	51188403	5,000	A3389459	5,000
35161136	40,000	39310599	5,000	51188403	55,000	A7003989	5,000
35161136	65,000	39310599	5,000	52046246	10,000	A8957048	5,000
35161136	70,000	39310599	5,000	58726606	5,000	C3513295	5,000
35161136	70,000	39310599	5,000	58726606	5,000	C4745114	5,000
35161136	75,000	39310599	5,000	58726606	5,000	D1330943	5,000
35161136	80,000	39310599	5,000	59369413	5,000	D2727138	5,000
35161136	160,000	39310599	5,000	60326496	5,000	D3826164	5,000
36964319	5,000	39310599	5,000	60326496	5,000	D461456A	5,000
36964319	5,000	39310599	5,000	60326496	5,000	D575330A	10,000
36964319	5,000	39310599	5,000	60326496	5,000	D5826250	5,000
36964319	5,000	39310599	5,000	60326496	5,000	E0001302	5,000
36964319	5,000	39310599	5,000	60326496	5,000	E3476883	5,000
36964319	5,000	39310599	5,000	60326496	5,000	E7137587	5,000
36964319	5,000	39310599	5,000	60326496	5,000	E7411085	20,000
36964319	5,000	39310599	5,000	60326496	5,000	E8369147	5,000
36964319	5,000	39310599	5,000	60326496	5,000	G0957916	5,000
36964319	5,000	39310599	5,000	60326496	10,000	G4782258	5,000
36964319	5,000	39310599	5,000	60326496	20,000	G5590212	5,000
36964319	5,000	39310599	5,000	60326496	160,000	G6047512	5,000
36964319	5,000	39310599	5,000	65155301	5,000	G6311643	5,000
36964319	5,000	39310599	5,000	65155301	5,000	K4699920	5,000

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
K5038235	5,000						
K5594960	70,000						
K9860142	5,000						
V0466999	5,000						
Y541667A	5,000						
Z0188485	5,000						
Z2450527	5,000						
Z6608508	5,000						
Z8173681	5,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES/REFUND CHEQUES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application forms and have provided all information required by their **WHITE** Application Forms and have successfully been wholly or partially allocated Public Offer Shares may collect their Share certificate(s) and/or refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Wednesday, 20 December 2017 from 9:00 a.m. to 1:00 p.m., or such other date notified by the Company.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to the addresses specified in the relevant Application Forms at their own risk on Wednesday, 20 December 2017.

Applicants using **YELLOW** Application Forms and whose application are wholly or partially successful will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or the designated CCASS Participants stock accounts as stated in the applicants' relevant Application Forms on their behalf on Wednesday, 20 December 2017 or in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 20 December 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts.

Applicants using **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Wednesday, 20 December 2017 from 9:00 a.m. to 1:00 p.m..

Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Form, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 20 December 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 21 December 2017, provided that (i) the Share Offer has become unconditional in all respects; and (ii) none of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipts will be issued for sums paid on application.

MINIMUM PUBLIC FLOAT REQUIREMENT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of at least 25% of its total issued share capital at the time of the Listing and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing shall be owned by the three largest public Shareholders. The Directors confirm that (i) immediately after completion of the Share Offer, the Company will comply with Rule 11.23(7) of the GEM Listing Rules that the public float of the Company will be at least 25% of the enlarged issued share capital of the Company; (ii) not more than 50% of the Shares in public hands at the time of the Listing will be owned by the three largest public Shareholders as required under Rule 11.23(8) of the GEM Listing Rules; and (iii) no placee, individually, has been or will be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Share Offer.

COMMENCEMENT OF DEALINGS

Dealings in the Shares on GEM are expected to commence at 9:00 a.m. (Hong Kong time) on Thursday, 21 December 2017. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 8419.

By order of the Board
AV Promotions Holdings Limited
Wong Man Por
Chairman

Hong Kong, 20 December 2017

As at the date of this announcement, the executive Directors are Mr Wong Man Por, Mr Wong Hon Po, Mr Wong Chi Bor and Ms Fu Bun Bun; and the independent non-executive Directors are Mr Chow Chun To, Mr Chen Yeung Tak, Mr Cheung Wai Lun Jacky and Mr Chan Wing Kee.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

*This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at **www.hkexnews.hk** and, in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement and a copy of the Prospectus will also be published on the Company's website at **www.avpromotions.com**.*